

600282

2024-038

**2023**



2024 4

3

10:00-11:30

<http://roadshow.sseinfo.com/>

2023

2023

2023

2023

725.43		2.65%		21.25
	1.67%	2023	731.77	
2.01%			265.43	
1.81%				
	2023			4.12
		258.79	25.15%	
25.06%	3.85		5,972.81 /	
16.03%		0.26	24.78	
16.66%		41.98%		
	2023			
			125	120
			85%	

+

2023

M

19.19

S

3.52

2030

2050

A

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

1

**2 2023**

**2024**

**3**

2023

2023

2023



A

CBAM

CBAM

6

2023-2024

2035

2025

1.4

15%

15%

9%Ni

1

+

2023

20

50

M

19.19

S

3.52

2

650

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

3

2023

2030

2050

2023

EPD

/

534.6kgce

3.4kgce

56%

A 2023

27

2023

100%

2023

60

30%

80%

1000MPa

2023

/

/

CO<sub>2</sub>

4 2023

+

1

2

GMS

3

8

5,000

800

OT

29

OT

OT

IT

2023

18

25

3

12

2023

2023 5G

2022

APP

2023

2023

CMMM

5

1000MPa

600HB

Q345q-Q500q

/

**6 ESG**

**2023 ESG**

ESG

ESG

ESG

ESG

ESG

2023

ESG

39

2.2

Wind

ESG

AAA

**7**

**2023**

	2023	81	/
19			
			2023
	X80	9%Ni	
/	276	76	2023
		11	1
/	5		
2023		75	32

**8**

	2024-2026		2024 -2026
			30%
		2023	
2023			0.25
2023	12 31	6,165,091,011	
	15.41	2023	
	72.52%		