

南京钢铁股份有限公司
2018 年第二次临时股东大会
会 议 资 料



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2018	
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2018	
2018	
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2018

A

3,178

A

442,103.77

0.72%

1

10%

1%

3.87 /

70

48

36

5%

12

12

12

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60

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		2018

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2017

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2

70

1

2

5%

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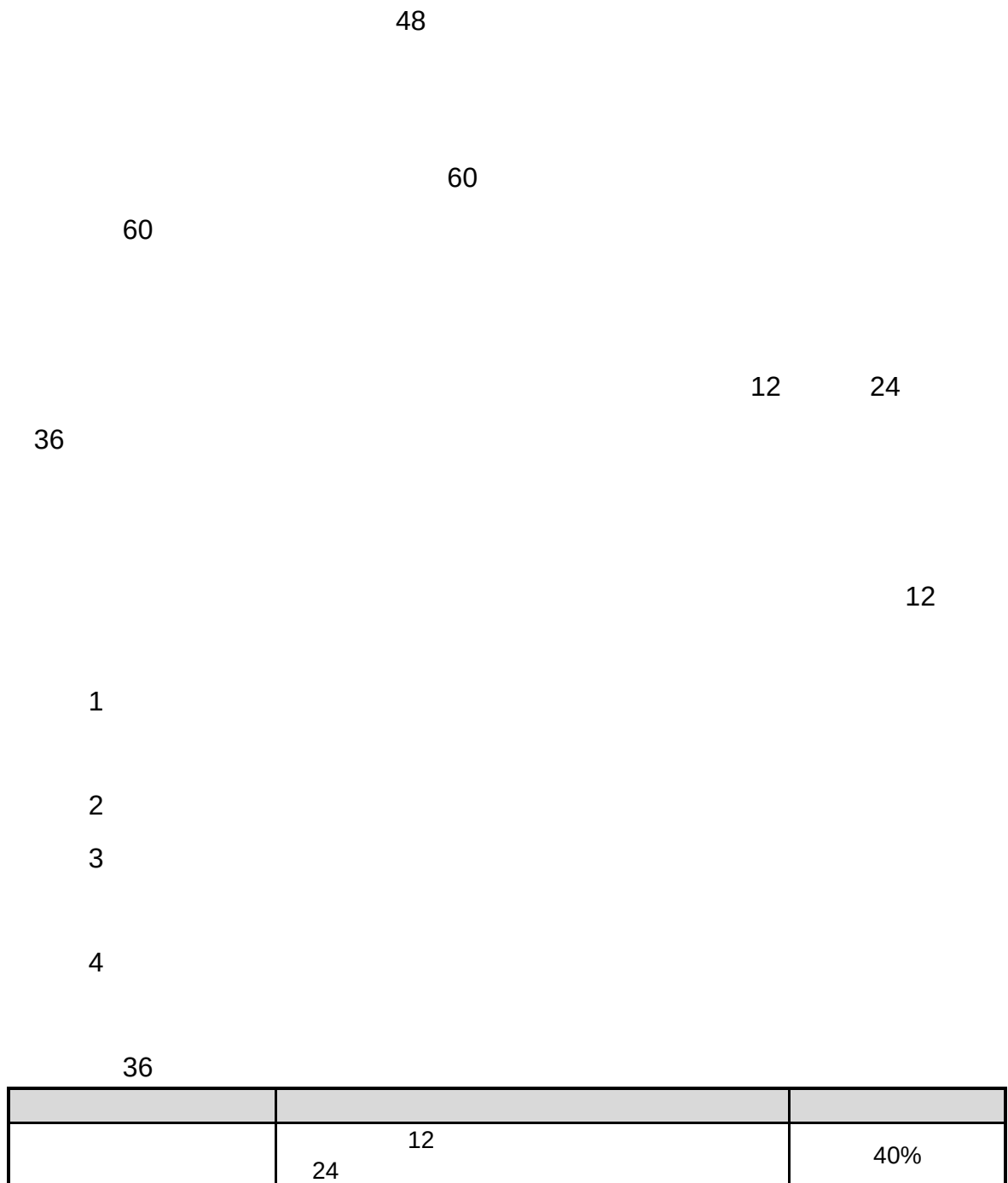
5

A

3,178 A
442,103.77 0.72%

70		3,178	100%	0.72%

1 1%
2 10% 5%



1

25%

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4

		3.87		
			3.87	1
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1 12

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	2016 2018	2017 415	10%	2018
	2016 2019	2017	15%	
	2016 2020	2017	20%	

2018

	AA	A	B	
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1

$$Q \quad Q_0 \times \quad 1 \quad n$$

$$Q_0$$

$$n$$

$$Q$$

2

$$Q \quad Q_0 \times P_1 \times \quad 1 \quad n \quad \div \quad P_1 \quad P_2 \times n$$

$$Q_0$$

$$P_1$$

$$P_2$$

$$n$$

$$Q$$

3

$$Q \quad Q_0 \times n$$

$$Q_0$$

$$n$$

$$1$$

$$n$$

$$Q$$

4

1

$$P \quad P_0 \div \quad 1 \quad n$$

$$P_0$$

$$n$$

$$P$$

2

$$P = P_0 \times P_1 \times P_2 \times \dots \times P_n = [P_1 \times 1 \times n]$$

$$P_0$$

$$P_1$$

$$P_2$$

$$n$$

$$P$$

$$3$$

$$P$$

11

2006 2 15

11

22

2007 1 1

22

Black-Scholes

2018 11 5

3,178

1,217.17

1 3.86 /

3.86 /

2 1 2 3

3 18.79% 14.66% 18.42%

4 1.5% 2.1% 2.75%

1 2 3

5 1.08 %

1

2018 12

2018-2021

		2018	2019	2020	2021
3,178	1,217.17	58.79	674.80	323.36	160.22

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$\frac{2}{3}$

5%

2018

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