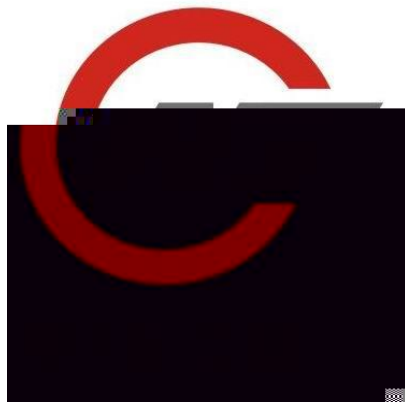


600282

南京钢铁股份有限公司 2018 年年度报告摘要



二〇一九年三月二十二日

一 重要提示

1

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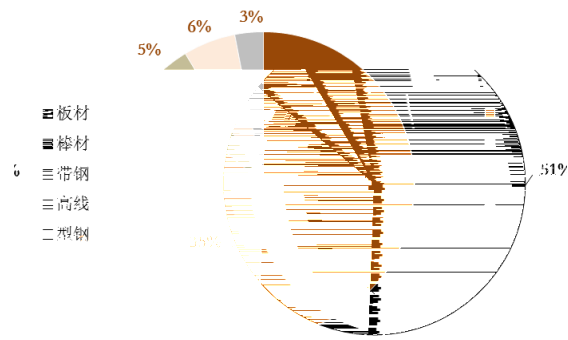
2018 12 31

4,422,316,657

480

Ni

460



2018

1,000

+

834429

872438 2

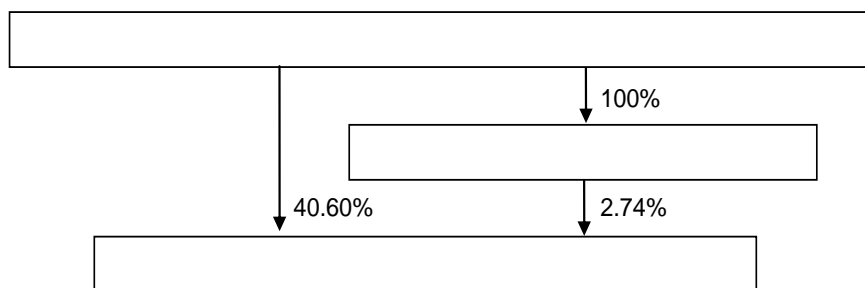
3

3.1 3

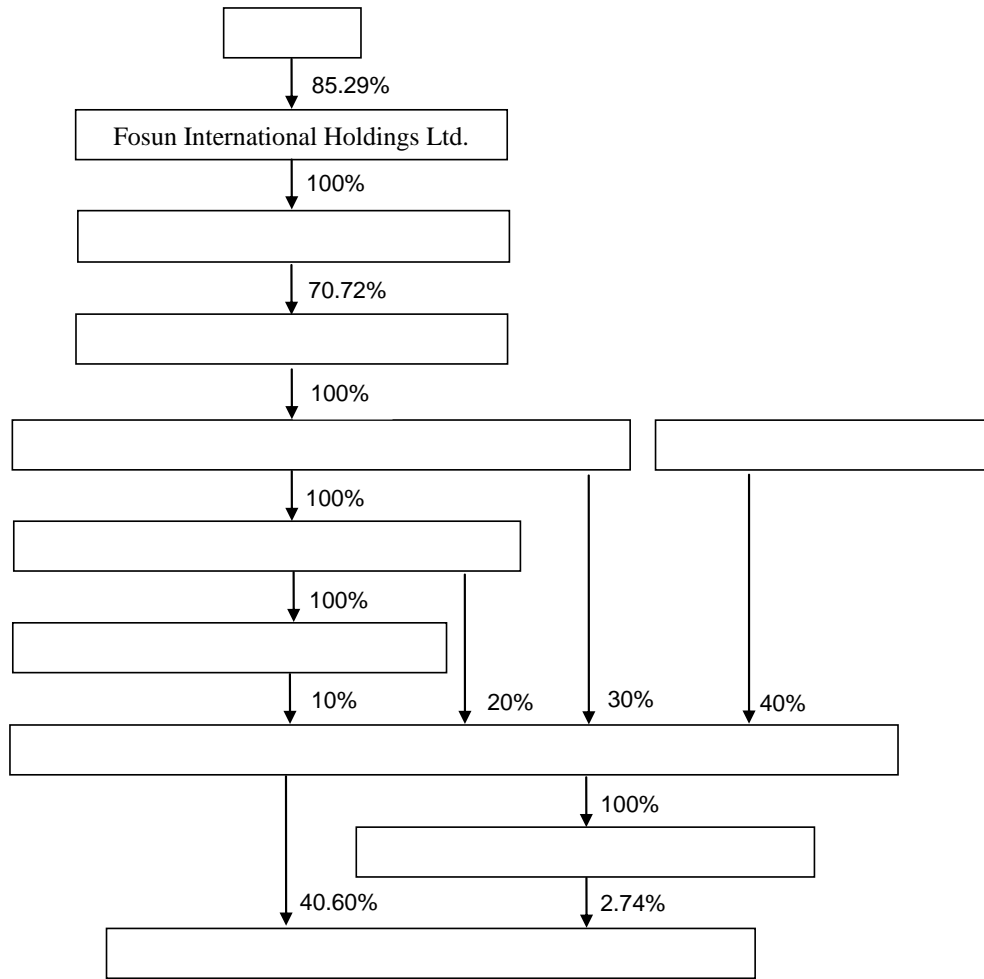
	2018	2017	(%)	2016
	41,194,585,952.13	37,735,444,348.85	9.17	34,301,645,524.43
	43,646,788,888.30	37,600,664,145.81	16.08	24,173,859,122.53
	4,008,192,215.36	3,200,349,431.10	25.24	353,735,196.04
	3,947,172,833.45	3,074,183,971.14	28.40	147,944,593.04
	15,378,951,063.71	11,575,266,229.42		

	0	121,167,491	2.74	0		114,179,672		
2015	0	86,320,000	1.95	0		0		
	61,802,867	61,802,867	1.40	0		0		
	0	45,000,000	1.02	0		0		
1	-2,000,000	43,000,000	0.97	0		0		
	0	40,000,000	0.90	0		0		
	30,544,985	30,544,985	0.69	0		0		
500	18,694,200	28,021,579	0.63	0		0		
		2015						

4.2



4.3



4.4

10

5

5.1

: :

						%		
2011	11	122067	2011-05-06	2018-05-06	0	5.8		

5.2

2018 5 7 11 2017 5 6 2018 5
 5 11 2018 4 21
 2011

2018-030

5.3

2018 4 13

2011

2018 100033

AA AA+ 11 AAA 2018
 4 14

2018-026

2011

5.4 2

	2018	2017	%
%	51.91	58.77	6.86
EBITDA	67.42%	45.08%	49.56
	15.03	6.97	115.57

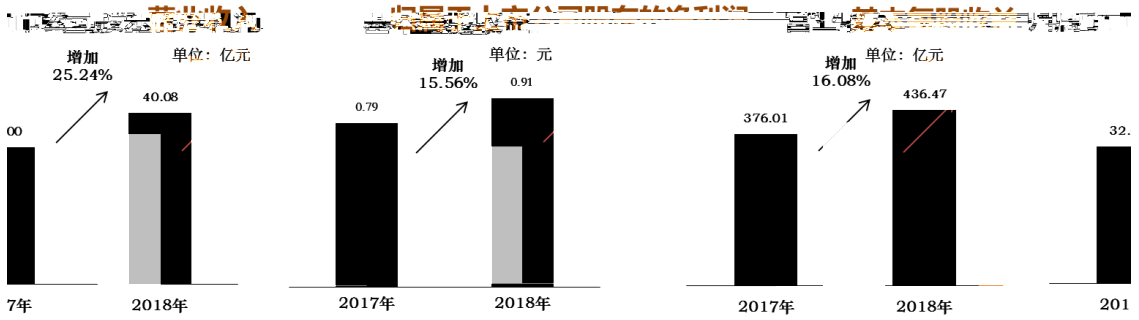
三 经营情况讨论与分析

1

1.1



2018 436.47 16.08%
 40.08 25.24% 0.91 15.56%

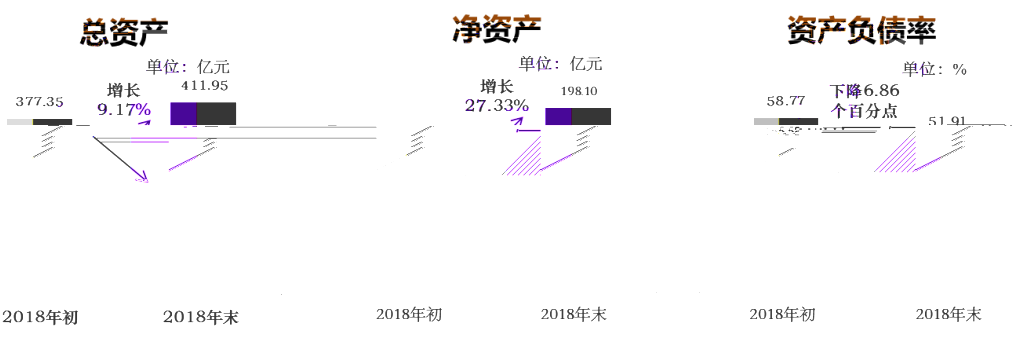


●

2018 377.35 411.95 9.17%

155.58 198.10 27.33% 58.77%

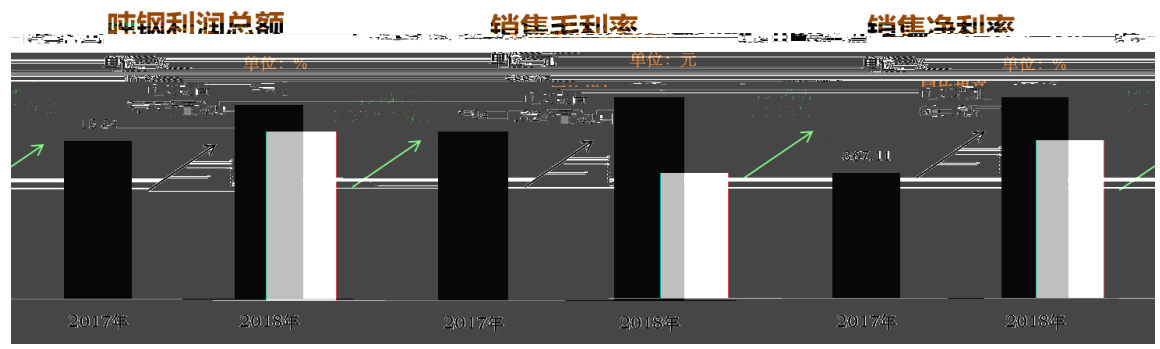
51.91% 6.86



●

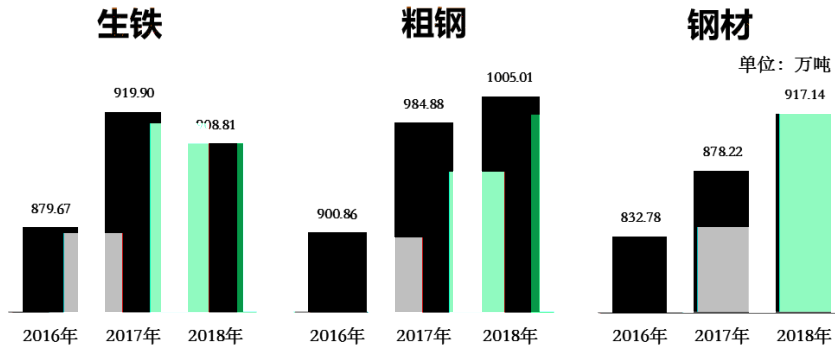
2018 588.05 60.18% 20.11%

3.77 10.86% 1.82



1.2

2.04% 908.81 1.21% 1,005.01
 917.15 4.43% 436.47 16.08%
 40.08 25.24%



1
2018

1#

1,000

1,000

917.15

38.93

918.85

45.36

100.19%

114

11

2

26 292 62
FMG SKF

21

9 9

9Ni VOC
- X80
7

90%

60%

4,086.56 / 13.49%

25.41%

品名	规格	2018年销售量(吨)	占板块比重	占总量比重
107.277		1,260.185	27.26%	13.73%
107.277		1,083.042	23.46%	11.79%
107.277		732.117	15.69%	7.10%
107.277		119.398	2.59%	1.00%
107.277		107.277	2.31%	0.99%
4,616.253	100.00%	4,086.56	50.24%	25.41%
1,009,009	21.86%	1,009,009	100.00%	10.73%
1,009,598	35.20%	1,009,598	17.52%	11.79%
344,985	7.55%	344,985	3.75%	4.21%
344,096	7.53%	344,096	3.74%	4.19%
209,793	4.59%	209,793	2.28%	2.60%
132,849	2.91%	132,849	1.40%	1.50%
130,351	2.95%	130,351	1.42%	1.48%
4,572,281	100.00%	4,572,281	49.76%	25.41%
9,188,534	/	9,188,534	100.00%	100.00%

2018

3

0.6
52.8%
555.3kgce
484kWh
16.7kgce
3kWh
24.70
1.95

4

2020 10

C2M

2018

JIT+C2M

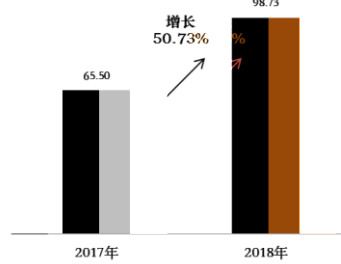
98.73

50.73%

+

"JIT+C2M"模式定制配送量

单位：万吨



5					
2018	47		8		
			2	2018	
			11	4	4
		863			/
	University of Leicester		-		
				MPI	
TWI					
			110		
					143
	65	78			
2018	101		33		
6					
				47	
	MES				
2018					4

2

3

4

2018 6 15
2018 15

2018

2018 12 4

2018-094

5

6

2018

50

7

1

3

1

1

<http://www.sse.com.cn/>

2018

<http://www.sse.com.cn/>

2018

2019-021